

## INVESTMENT MANAGER

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A refreshingly  
simple way to  
improve efficiency  
& communication  
with your investors

Boost your investment strategy with increased visibility and enhanced decision-making. Track capital, manage investment opportunities and give investors their own branded online portal. Eliminate time-consuming processes and get instant access to the data you need.

### COMMUNICATE EFFECTIVELY

Centralize and manage contacts, track investor activity and improve collaboration.

### MANAGE FUNDRAISING

Automate subscription agreements and the investor onboarding process.

### PROVIDE TRANSPARENCY

Give investors instant access to critical investment and property metrics, documents and financial reports.

# FEATURES



## INVESTOR REPORTING

Publish reports, tax forms and other key documents directly to investors via a branded, self-service investor portal.



## SINGLE CONNECTED SOLUTION

Connect to Yardi Breeze Premier and make distribution payments to investors, eliminating the need for multiple systems.



## PROPERTY METRICS

Give investors access to published property metrics and information directly from Breeze Premier.



## CAPITAL TRACKING

Call capital, make distributions through waterfall/promote structures and eliminate the need to manually track capital activity.



## INVESTOR SELF-SERVICE

Allow investors to maintain their profile information. Your team will be notified before any changes are approved.



## VIRTUAL DATA ROOM

Provide secure online access to investment opportunity information, including pictures, characteristics and documents.

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